TEAL and ECOS Access Instructions for School District HR Resource Users (adding a role)

Step 1: TEA Login (TEAL) Access

A. Go to the TEA's homepage, <u>http://www.tea.state.tx.us/</u>, and select "TEASE & TEAL Secure Applications" button.



B. Select "TEAL Login"

Users with Accounts:



TEX	as Educat	ION AGENCY	
TEA Login (T NOTICE: TEA Web 4 5:00am to 2:00pm d during this time period Don't have an accord	FEAL) Applications will not be availa ue to routine maintenance. F od. You could lose data. ount? <u>Request New Use</u>	able each Sunday morning from Please do not access your applications <mark>r Account</mark>	
Username: Password:	ed.texan	Show Password	

Step 2: Access to Educator Certification Online System (ECOS)

A. Once logged in, select "My Application Accounts" in the Self Service section in the upper left column of the page.

Texas Education User and Access Manageme	n Agency nt Welcome, Jan	e Districtuser	📲 Logout	Help	Unline User Training
Self-Service Access Applications My To-Do List Requests I've Submitted Change My Password My Security Questions My Application Accounts Edit My Profile Link TEASE Accounts	Applications Educator Certification Online Educator Certification Online Sy Educator TEA ID: Educator Certification Online Sy XXXXXX ISD Roles: General Access	e Districtuser	tors Add/Modify Access		Refresh Links
If y C	TEA Home Pag ou have any questions, please send opyright © 2012 The Texas Education	e <u>Web Policy and</u> email to TEAL Support Agency, 1701 North C	Accessibility at <u>TEAL.Support@tea.sta</u> Congress Ave, Austin, TX 787	a <u>te.tx.us</u> . 01-1494	

B. Select your current Entity account access row, then select the link "Educator Certification Online System for Entities".

User and Access Manageme	enc			Welcome,	Laura Tapp	Endout Forder	() <u>Help</u>	U <u>Online User Trainin</u>
Self-Service	App	lications	Accounts ×					
Access Applications	OPP	incutions in the	Accounts					
🃝 My To-Do List	Too	apply for accord	s to a TEA applica	tion or comico, click the	"Doquact Not	« Account " button l	alaw	
Co Requests I've Submitted	Toe	dit the details	of one of your ex	isting accounts, click on	the Applicatio	n name link in the list	st below.	
🔎 Change My Password	Cont	tact information f	or each application	is listed below. APPLICATIO	NS ARE LISTED	IN ALPHABETICAL ORD	ER. PLEASE SCR	ROLL DOWN TO THE ONE
💣 My Security Questions	YOU	NEED. If the app	lication is not displa	ived in the list, access the A	pplication Ref	erence Page to print a	request form th	at can be faxed to TEA.
💥 My Application Accounts								
Edit My Profile	3 a	ccounts.						0
link TEASE Accounts		Request Nev	w Account	Delete Account	Refresh A	ccounts		
•		Account Owner	Status	Application	Parameter	rs		
Administration								
Manage Other Users		Laura.Tapp	active	Educator Certificati Online System for Entities	Authoriz Employi	ranted: District_Permits Survey, EPP_A EPP_Test Appro District_Fingerp ed Org: 221502 - Abiler ng Org: 221502 - Abiler	s Data Entry, Dis SEP Update, Dist oval, District_Edu orint Update, EPP ne Christian Univ ne Christian Univ	trict_Principal rict_Submit Permits, ucator Aide, _Certification Officer rersity rersity
		Laura Tann	active	Educator Certification	D-1-(-) C			

Texas Education Agency

User and Access Manageme	ent		Welcome, Laur	a Tapp 🛛 🛃 <u>Loq</u>	out 🕜 <u>Help</u>	U Online User Training
Self-Service → Access Applications My To-Do List Constructions Change My Password My Security Questions My Application Accounts	Applications My Acco To modify existing access 1. Select the access tha 2. If you have more tha 3. Follow the instruction 4. Click the "Save Char	ounts × at you would like to m an one role associate as on the Application nges" button. This wil	nodify and click the "Modif d with an organization, ple access details popup. I submit your modify requ	y Access" button. ease select the specif est to TEAL.	ic role that you would like to n	nodify.
Edit My Profile Link TEASE Accounts Administration Manage Other Users Manage Others' Accounts	Application Name: User ID: Accesses:	Educator Certif laura.tapp Add Access Access Statu Emplo	Fication Online System Modify Access	em for Enti Remove Selecter Access Rights	I Refresh Access	
		Save Changes	Done			

TEST

D. Application access details page appears. Select the Employing Organization field at top and enter your employing organization name or county/district number.

Texas Educatio	n Agency	/	Welcome, School Teacher 🛛 🛃 Logout	TEST
User and Access Manageme Self-Service	Applications Apply for new ac Applicat	My Accounts access or change a ion Name: ECC User ID: scho Accesses: Ado Acce	Welcome, School Teacher Logout	Help Online User Training Employing Organiza'
			University of Houston-Clear Lake (101509) WESTLAKE ACADEMY CHARTER SCHOOL (220810) DISTRICT_SUDRICT PERMITS EPP_ASEP Update EPP_ASEP Read Only EPP_Certification Officer EPP_Test Approval General Access	

- E. Under the "Roles & Parameters" section check the box of the District_Principal Survey role.
 - a. After selecting this role, under the description, you will see the Authorizing Organization field. Fill in the organization name or county/district number for the entity whose data you are requesting access

oplication access details	
Emploving Organization	
Organization: LAKE TRAVIS ISD (227913)	
Roles & Parameters	
District_Educator Aide	
District_Fingerprint Update	
District_Fingerprint Read Only	
District_Permits Data Entry	
District_Principal Survey	
Description: Allows district HR staff to update the Principal Survey information and resources. Authorizing Organization: 227913,	=
Comments:	
District_Submit Permits	
EPP_ASEP Update	
EPP_ASEP Read Only	Ŧ
lear Roles	
ne Cancel	

F. Select the "Done" button at the bottom of the page

EPP_Test Approval	
General Access	
Clear Roles	

G. The application request now appears on the Application Request page. Select the "Save Changes" button at the bottom of the page.

You should then see a statement, in green, that your request was successfully submitted.

ser and Access Managemer	nt Agency				Welcome, Laur	а Тарр	en <u>Logout</u>	🕜 <u>Help</u> 👢	📙 <u>Online User Trai</u>
Access Applications My To-Do List Requests I've Submitted Change My Password	Applications	My Acco	ccessfully subn	nitted w	ith request ID 11372154	5489529	4787.		
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ministration Manage Other Users Manage Others' Accounts	Applicati	on Name: User ID:	Educator	Certif	ication Online Syst	em foi	r Enti		
		Accesses:	Add Access	5	Modify Access	Remo	ove Selected	Refresh Access	
			Access Statu	Emplo	ying Organization ≑		Access Rights		
			Requested	BIG S	PRING ISD (114901)		Role: District_Princi Authorizing Orga	pal Survey anization: 114901	
			Save Ch	nanges	Done				

Step 3: Request Approval Process

- A. Now that you've successfully submitted your request for access to an ECOS application, the request must go through an online approval process. Access requests to all applications in TEAL must be reviewed by at least two approvers.
- B. The **Organization Approver** provides the first level of approval. It is their responsibility to verify that the Requestor is part of their organization, and that the Requestor should have access to ECOS in the role that is being requested. The primary organization approver is the leader of that organization, such as the school district superintendent or the EPP Director.
- C. **Service Approvers** provide the final approval for access requests to ECOS applications. Service approvers are TEA employees with deep understanding of the application and the relevant roles and permissions.
- D. A denial from any approver will result in an email notification to the requestor.

Step 4: Accessing your Entity Account

- A. After you have requested and been granted access to an ECOS application, you can easily access that application through TEAL by selecting the Access Applications link in the Self-Service section. ECOS for Educators and ECOS for Entities will each have separate links.
- B. You should now see under "Educator Certification Online System for Entities" the **District_Principal Survey** role.
- C. Select the link "Your Entity ISD" name link (the roles granted for this entity are shown below). This will bring up the main page in ECOS.

ser and Access Management	Welcome, Jane Districtuser	En Logout	W Help	Unline User Trainin
Access Applications	Applications			
My To-Do List Requests I've Submitted Change My Password	Educator Certification Online System for Educator	ors		Refresh Links
My Application Accounts	Educator Educator TEA ID:			
LINK TEASE Accounts	Educator Certification Online System for Entities			
	XXXXXX ISD Roles: General Access, District_Principal Survey	Add/Modify Access		
If yo	TEA Home Page Web Policy and A	ccessibility ht TEAL.Support@tea.st	ate.tx.us.	

Step 5: Accessing Principal Survey functions

A. You will see a menu to the left. This is where you will see the Principal Survey button where you may Maintain Principals and the first year teachers who need surveys.



B. To access the Principal list for your district, select 'Maintain Principal' link under Principal Survey button on the left navigation pane.

Information & Support 512-936-8400

Main Menu

Permits

Educational Aides

Fingerprinting

Career & Technology

Approved Programs

Educator Information

Principal Survey Maintain Principal Maintain Teacher

Change Address

Satisfaction Survey

User Profile

File Transfer

Change Password

Switch Back to Admin

District: Bigtown ISD

Superintendent: JOHN SUPER

Click on principal name to view teacher list.

Principal 🔻 🔺	Campus 🔻 🔺	Date Complete
BRENNA ALLEN	ANDERSON MILL EL	
FRED BINNER	POND SPRINGS EL	6/13/2012 12:53:00 PM
LINDA BRENNER	PFC ROBERT P HERNANDEZ MIDDLE	
JANE BRINKLEY	NOEL GRISHAM MIDDLE	4/13/2012 6:28:00 PM
LANNY CINNO	WELLS BRANCH EL	6/7/2012 12:09:00 PM
BRAD COHEN	UNION HILL EL	
VANDA CROW	CACTUS RANCH EL	
BECKY DONNELY	WESTWOOD H S	6/11/2012 12:47:00 PM
NANCY DRAPER	DOUBLE FILE TRAIL EL	
PATTI EPPLIN	VIC ROBERTSON EL	6/11/2012 2:11:00 PM
EDWARD ESTER	CALDWELL HEIGHTS EL	
HANNAH GALLO	RIDGEVIEW MIDDLE SCHOOL	2/5/2013 1:32:00 PM

Add Principal

Remove Selected Principal

Help

Logoff

		Entity: Bigtov User: Henry	vn ISD (123456) Random						
nation & Support								Help	L
2-936-8400									
ain Menu	Princ	cipal Survey - Teacher List							
Permits	Distri	ict: Bigtown ISD							
ucational Aides	Supe	rintendent: JOHN SUPER							
ngerprinting	Solo	ANDERSON MIL	L FL	- C	io				
er & Technology	Selet	a oumpus.							
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er & Technology roved Programs ator Information	Princ	cipal(s): <u>BRENNA ALLEN</u> eligible teacher on your cam	npus is not listed l	below, pleas	e use the "Add a Teacher" bu	utton to includ	e them.		
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D. Selecting the Principal's name link here, will take you to Edit Principal window, where you can update or completely change the Principal for that campus if needed.

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	Entity: Bigtown ISD (123456) User: Henry Random	
Information & Support		Help Logo
512-936-8400		
Main Menu	Principal Survey - Maintain Principal	
Permits		
Educational Aides	Edit Principal	
7 Fingerprinting	* SSN: 123456789	
Career & Technology	* Last Name: ALLEN	
Approved Programs	* First Name: BRENNA	
Educator Information	Niddle Name:	
Principal Survey		
Maintain Principal	Email: brenna_allen@bigtownisd.org	
Maintain Teacher	Phone Number: 512 555-1212	
Change Address	* Campus: ANDERSON MILL EL 🗸	
Satisfaction Survey	Save Back	
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Change Password		
Switch Back to Admin		
		Release 1.6.7

E. At the bottom of the Maintain Principal window, the check box next to a name and a campus can be checked, to either "Add Principal"; or to "Remove Selected Principal" and then selecting the appropriate button.

Add Principal Remove Selected Principal



F. Selecting "Add Principal" will bring up the following window. Here you can search by First Name, Last Name or SSN.

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36-8400								
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	Search Result Click last name Last Name Snow SNOW	s e to edit or click First Name Bill Bobby	Add Principal if p	Search orincipal not four SSN 234567890 345678901	Back nd. Campus D P MORRIS EL D P MORRIS EL	Email billsnow@email.com bobbysnow@email.com		
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- H. Input the required information (denoted by *). There will be a list of campuses in the dropdown list for your district to choose from. Select 'Save' and then "Confirm Save" to update the record; where the message "Update Complete" will show.
- I. To access the teacher list for your district, select on 'Maintain Teacher' link under Principal Survey button on the left navigation pane. Then choose the campus where the teacher needs to be added and select the "Go" button.



J. A list of first year teachers already assigned to this campus will appear. To add a first year teacher, select on the "Add a Teacher" button below the list.

Γ	Educat	tor Certil	icatio	i Unine Syste			
	Entity: Big User: He	gtown ISD (123456) enry Random)				
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36-8400							
Марц	Principal Survey - Teacher Lis	st					
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ational Aides	Superintendent: JOHN SUPER	R					
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				GO			
& Technology	Select Campus: TERAVISTA	EL	•				
F Technology ed Programs	Select Campus: TERAVISTA I Principal(s): <u>CHRIS SAGUIN</u>						
& Technology ved Programs or Information	Select Campus: TERAVISTA E Principal(s): <u>CHRIS SAGUIN</u> If an eligible teacher on your o	=∟ ! campus is not liste	d below, plea	ase use the "Add a Teache	r" button to i	nclude them.	
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Questions should be submitted to: principalsurvey@tea.state.tx.us

K. The search screen will appear so you may search by First Name, Last Name or SSN.



L. A list of first year teachers to choose from will appear. Select the check box next to the teacher you want to add and select the "Add a Teacher" button below.

Γ		Educ	ator Certi	ficatio	n Onli	ne Sys	tem		
		Entity: User:	Bigtown ISD (12345) Henry Random	5)					
Information & Support								Help	Logoff
512-936-8400									
				Add a Teach	er to TERAV	ISTA EL Surv	ev list		
Main Menu	Search	n on Name or SSN.	Full Last Name requi	ired for name	e search. Ful	l First Name	may also be entered. Teacher mus	st have onl	y 1 year
Permits					of experie	ence			
Educational Aides									
Fingerprinting				First Nam	ie:				
Career & Technology				Last Nam	ie: snow				
Approved Programs					Or				
Educator Information				SS	N:				
Principal Survey									
Maintain Principal					Sear	ch	Back		
Maintain Teacher									
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User Profile		First Name	Last Name	Middle Name	Date of Birth	Years of Experience	Initial Certifications	Cer Iss	tfication ue Date
File Transfer							English as a Second Language		
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witch Back to Admin		Karen	Snow		8/20/1979	1	Mathematics (4-8)	09	/21/2011
		Thomas	Snow		9/11/1980	1	Special Education (EC-12)	09	/12/2007
		Wendy	Snowton	Elaine	3/24/1968	1	Mathematics (4-8)	05	/11/2011
					Add a Tea	cher			



Information & Support 512-936-8400

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- Permits
- Educational Aides
- 🔻 Fingerprinting
- Career & Technology
- Approved Programs
- Educator Information
- Principal Survey
 - Maintain Principal Maintain Teacher
- Change Address
- Satisfaction Survey
- User Profile
- File Transfer
- Change Password
- Switch Back to Admin

Educator Certification Online System

Entity: Big Spring ISD (114901) User: Brenda Mele

Help Logoff

	Principal Survey - Teacher List District: Big Spring ISD						
	Superintendent: STEVEN SALDIVAR						
	Select Campus: WASHINGTON EL						
	Principal(s): GEORGE BANCROFT						

If an eligible teacher on your campus is not listed below, please use the "Add a Teacher" button to include them. To delete a teacher from this list, check the box in the left column and click the "Remove Selected Teacher" button. Teacher Added

Go

Teacher	Date of Birth	Years of Experience	Initial Certification	Certtificate Issue Date	Date Submitted	Survey Status
Delacot, Jessica Kristine	8/17/1987	1	English as a Second Language Supplemental (NA) Generalist (EC-6)	06/26/2012		Not Started
Macke, Cristen Justine	9/22/1988	1	English as a Second Language Supplemental (NA) Generalist (EC-6)	12/21/2010		Not Started
Sheldon, Brandi	6/24/1973	1	Art (EC-12)	05/25/2011		Not Started
Snow, Terry	9/11/1970	1	Special Education (EC-12)	09/12/2007		Not Started

Add a Teacher

Remove Selected Teacher

Questions should be submitted to: principalsurvey@tea.state.tx.us